

Acquisition Opportunity Project “Depot”

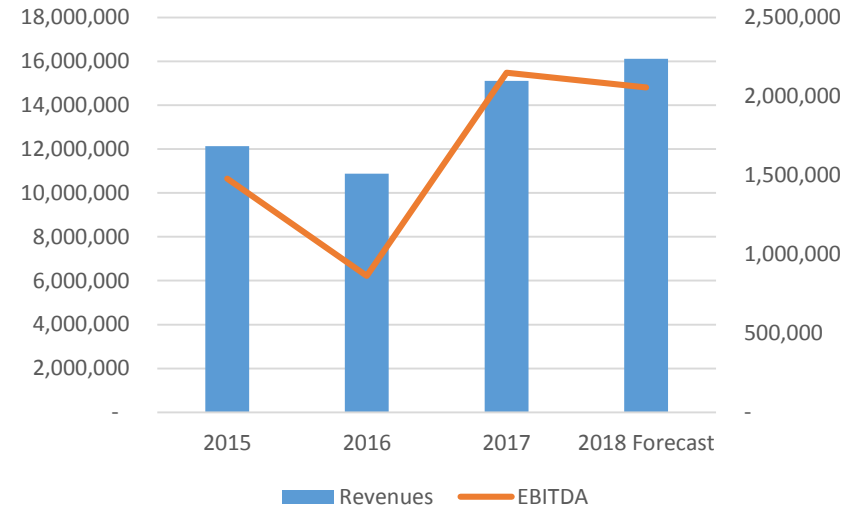
2018 Proj. Revenues: \$16.1M

2018 Proj. EBITDA: \$2M

Overview

- Project DEPOT is a diversified specialty distributor of drilling fluids and equipment
- In continuous operation for more than 30 years, the Company offers a complete line of rotary fluids, additives, grouts, and rig equipment to a customer base of more than 600 active accounts
- The Company maintains a strong and growing position in the most active onshore oil, land, natural gas, natural resource mining regions in the West Coast
- The Company distributes their products to multiple end markets such as oil & gas, water well, HDD, construction, foundation and landfill
- The Company’s competitive advantage is their approach to solution based sales, multi-location footprint, 30 year tenure, and custom pipe fabrication capabilities.
- As a specialty distributor to multiple end markets, the Company is insulated from market cycles
- Exclusive distributorship agreements in conjunction with new regulations regarding capital drilling equipment create tangible growth opportunities for the Company

Financial Summary



Represented By



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