

Acquisition Opportunity: Project "Transport"

2023 Revenue **\$5.6m**
 2023 Adj. EBITDA **\$438K**

2024 TTM Revenue **\$5.7m**
 2024 TTM Adj. EBITDA **\$ 471K**

Overview

Project TRANSPORT stands out as a pivotal player in California's logistics sector, distinguished by its comprehensive approach encompassing air freight and supported by a robust infrastructure featuring strategically positioned terminals. This integrated model ensures efficient cargo management and dependable service points, addressing diverse transportation needs.

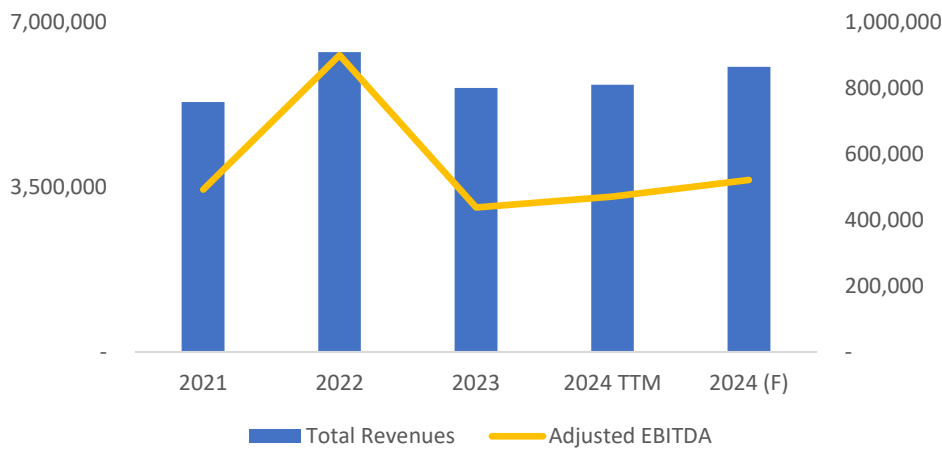
Project TRANSPORT strategically collaborates with carriers to excel in backhaul services, home deliveries, and certified transportation of hazardous materials. The company's proprietary terminals enhance its capability to offer comprehensive solutions, including LTL services.

With a proven 35-year track record, Project TRANSPORT has forged enduring partnerships. Representing a compelling opportunity as an integrated logistics provider with proprietary terminals, it offers a solid foundation for sustained growth and expansion in freight solutions.

Highlights

Entity Type	S-Corporation
Founding Year	1988, founder-owned & operated
Employees	33 (Including Shareholder)
Qualifications	Licensed to handle Hazardous Materials & non-perishable food items
Facilities	Multiple leased facilities with LT options. 65,000 sq. ft. of shipping, staging, transload space
Reach	California's Central Valley, ranging from the base of the Grapevine to Modesto, with multiple line trucks picking up from LAX and SFO Airport areas. No Drayage
Customers	100+ Customers Top Customer 13%, multi-division
Transaction Goals	Complete Sale
Transitional Period	Seller willing to remain for transitional period to acclimate incoming acquirer

Financial Summary



For More Information

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