

# Plethora Proprietary Target Profile

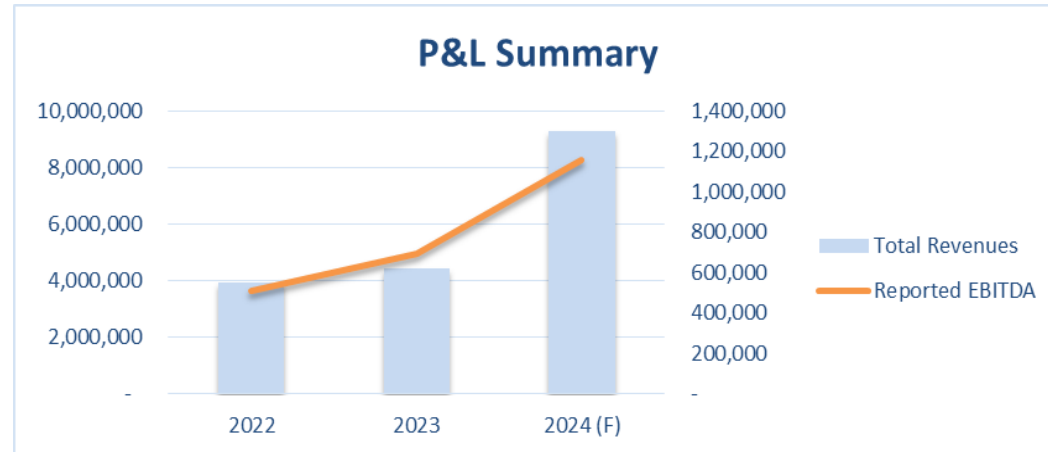
2023 Revenues: \$4.43M  
2024 (F) Revenue: \$9.3M

2023 EBITDA \$693K  
2024 (F) EBITDA: \$1.2M

## Target Overview

### Target Profile

- Company is a designer and manufacturer of quality gaming machines with affordable pricing. They currently have 25 full-time employees and up to 15 contract laborers.
- Company has global product distribution through 150+ distributors across 6 continents and 20 countries.
- Company is located in a 35,000 sq. ft. state-of-the-art, climate-controlled facility with the ability to produce 3,000 games annually.
- Company has a licensing agreement with major brands to sell machines with their branding.
- Company currently has 8 licensed machines in production with one new game in development and multiple new agreements in process.
- Existing market is \$120M annually.



### Capabilities

- In-house Manufacturing
- Assembly
- Packaging

### Markets

- Based in U.S.
- International Sales