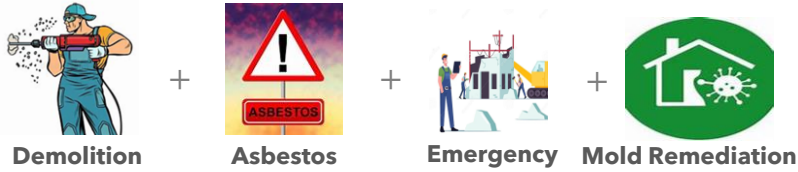


# Acquisition Opportunity: Project "Eagle" - Environmental Remediation and Demolition Services



"The Company," a Nevada Subchapter S-Corporation established in 2001 and located in California, is a prominent player in the environmental services sector. Specializing in comprehensive solutions, it excels in construction, remediation, demolition, emergency response, asbestos abatement, and hazardous waste transportation. The company extends its services across a broad spectrum, catering to private entities including general contractors, commercial, industrial, hotel, and healthcare companies.

"The Company" benefits from a highly skilled management team, efficient operations in the California market, and diversified contracts with school districts, sports arenas, and military agencies. With a robust customer base and a wide-ranging service portfolio, the company presents an exciting opportunity for those seeking entry or expansion in the environmental services industry.

## Company Highlights:

Entity Type	S-Corp
Founding Year	2001 - Owner Founded
Shareholders	3 Shareholders – active in day-to-day operations
Employees	11 employees (not including shareholders)
Scope of Operations	Southern & Central California
Key Services	Environmental Remediation & Abatement; Demolition (Hard/Soft) ; Asbestos/Lead Removal ; Mold Remediation ; Emergency Response ; Respiratory Illness Disinfection
Clientele	Federal, State, and Local agencies, School Districts, and Private Business & Organizations
Facilities	1 Location
Transaction Goals	Complete Sale
Transitory Period	Sellers willing to remain for transitory period to acclimate incoming acquirer

	2021	2022	2023	2024 TTM 05/31	2024 (F)
Revenues	\$ 22,626,381	\$ 23,442,845	\$ 16,334,341	\$ 22,593,362	\$ 30,006,842
<i>Growth</i>		4%	-30%		
Reported EBITDA	4,682,586	2,711,009	(2,245,512)	2,752,218	3,342,756
Adjusted EBITDA	\$ 3,010,329	\$ 2,976,416	\$ (1,961,258)	\$ 3,115,656	\$ 3,604,907
<i>Growth</i>		-1%	-166%		

### % of Revenue per Category



■ Demolition ■ Over/Under Billing ■ Abatement and Remediation

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