

Acquisition Opportunity: Project "Furnace" – Custom Engineered Metal Products

2023 Revenue: \$23.17M

2024 TTM Revenue: \$19.69M

2023 Adj EBITDA: \$6.10M

2024 TTM Adj EBITDA: \$5.31M

Overview

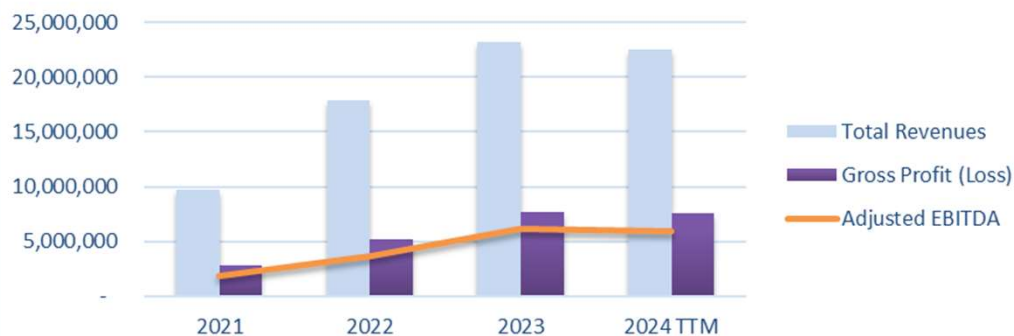
Established in 1984, Project Furnace is based in the Midwest and helped to establish a manufacturing facility in Wuxi, China. The Company works with vendors across China, India and the United States to produce and machine their products.

Beginning with a focus on heat-resistant alloy castings and fabrications used primarily in the thermal processing industry, the Company has experienced substantial growth. Product offerings have since been expanded to include closed die and rolled ring forgings, investment castings, machined bar stock components, exotic as well as superalloys and refractory alloys in all standard shapes and sizes.

Having achieved [ISO 9001 certification](#) in both locations, the Company is a quality-driven organization committed to process improvement and customer satisfaction. Project Furnace provides a full range of value-added services to ensure their customer's requirements are fulfilled every time, including engineering support, quality assurance, testing, logistics and inventory management services, and world-class customer service –to name a few.

Financial Summary

P&L Summary



Highlights

Entity Type	S-Corp
Founding Year	1984
Shareholders	1 Shareholder – active in day-to-day operations
Employees	9
Scope of Operations	Serving the Global Marketplace
Clientele	The Metalworking Industry
Facilities	1 Location based in the Midwest
Transaction Goals	Complete Sale
Transitional Period	Seller willing to remain for transitional period to acclimate incoming acquirer
Value-Add Services	Inventory Stocking, Distribution, Logistics Management, Alloy Scrap Buyback & Recycling Program

For More Information Contact

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