

Acquisition Opportunity: Project “Gris” – Precision Metals Parts Manufacturing

09/2024 TTM Revenue: \$ 3.16m
09/2024 TTM Adj. EBITDA: \$ 518k

2023 Revenue \$2.80m
2023 Adj. EBITDA \$ 342k

Overview

Founded in 1997, Project Gris is a premier provider of contract machining services, specializing in high-precision custom metal parts that meet the stringent requirements of critical applications across public and private sectors. Serving a diverse clientele in industries such as medical, aerospace, pharmaceutical, and technology, Project Gris is known for its reliable, quality-driven solutions. Its 24,000-square-foot facility in California is equipped with advanced CNC and multi-axis machining capabilities that allow for precise fabrication with tolerances as fine as 0.0001, all under ISO 9001:2015 certification standards.

A skilled workforce—proficient in CAD software and supported by 24/7 lights-out manufacturing—ensures flexibility in production capacity, from rapid prototyping to high-volume production. This operational scalability allows Project Gris to seamlessly meet growing customer demand while maintaining exceptional quality standards.

Having built a blue-chip customer base, Project Gris has grown organically through word-of-mouth and increasing purchase orders, establishing a reputation for precision and dependability. With no active sales force, significant potential exists to drive further growth by expanding into under-served markets, both domestically and internationally. Project Gris is uniquely positioned to offer substantial opportunities for new ownership looking to capitalize on its strong foundation and market reputation.

For More Information Contact

Brandon Lanza
Associate
Brandon@PlethoraBusinesses.com

Connor Nguyen
Associate
Connor@PlethoraBusinesses.com



2117 W. Orangewood Ave,
Orange CA 92868
(O) 714-255-8862

Highlights

Entity Type	California S-Corporation
Shareholder Information	Single semi-absentee shareholder, with experienced management in place
Employee Count	16 employees across manufacturing, administrative, quality control, purchasing, and accounting
Employee Tenure	Average of 11.5 years, not including shareholder
Scope of Operations	Primarily US-based clientele with some international clients
Clientele	Services medical, semiconductor, aerospace, automotive, and defense industries
Facilities	24,000 sq. ft. facility in California. Shareholder open to discussing sale of the real estate
Services	CNC machining, high-precision milling and turning, rapid prototyping, design support
Capabilities	Multi-axis machining with tolerances up to 0.0001, ISO 9001:2015 certification, 24/7 lights-out manufacturing
Transaction Goals	Seeking a cash-free, debt-free transaction with a normal level of working capital
Transitional Period	Owner open to a transition period, supported by a seasoned management team led by a General Manager