

Acquisition Opportunity: Project "Stream" – Precision Laser and Waterjet Fabrication Company

2023 Revenue: \$15.73M

2024 (F) Revenue: \$21.02M

2023 Adj EBITDA: \$7.56M

2024 (F) Adj EBITDA: \$10.71M

Overview

Project Stream is a leading company specializing in advanced cutting technologies for various industries. Established with a focus on precision cutting solutions, the company offers a comprehensive range of services utilizing both waterjet and laser cutting techniques.

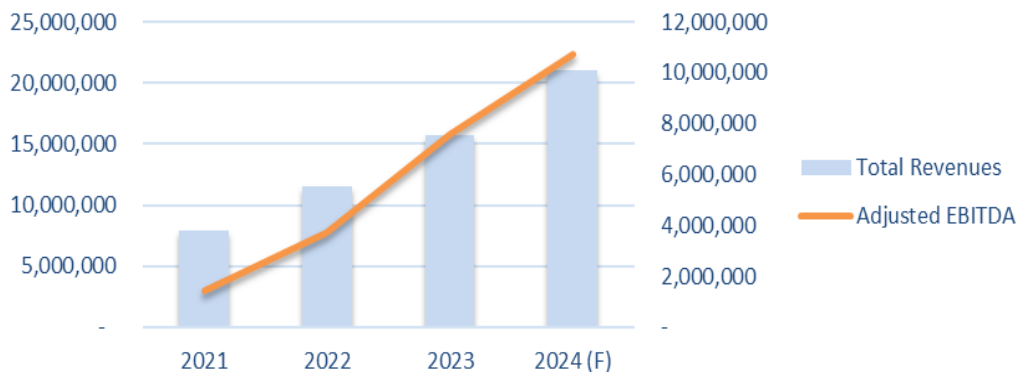
With expertise in precision waterjet cutting, Project Stream employs high-pressure streams of water mixed with abrasive substances to cut through a wide array of materials, including metals, plastics, ceramics, and composites. This method allows for intricate shapes to be cut with minimal material waste, making it ideal for projects requiring precision and intricate detailing.

Additionally, the company excels in precision laser cutting, utilizing focused laser beams controlled by computer numerical control (CNC) systems to cut through materials with exceptional accuracy and speed. Laser cutting is known for its versatility, as it can efficiently cut various materials such as metals, plastics, wood, and textiles, while maintaining high precision and repeatability.

Project Stream prides itself on delivering high-quality cutting solutions tailored to meet the specific needs of its clients. Their advanced technology, skilled workforce, and dedication to customer satisfaction have positioned them as a trusted provider of cutting-edge cutting services in the industry.

Financial Summary

P&L Summary



Highlights

Entity Type	S-Corp
Founding Year	1996
Shareholders	1 Shareholder – active in day-to-day operations
Employees	60
Services	CNC Machining, CNC Sheet Metal Fabrication, Welding Waterjet Cutting, Laser Cutting, Kitting and Assembly, Hardware Installation, Brush Finishing, Part Marking, Deburring.
Clientele	Aerospace, Defense/Military, Alternative Energy, O&G, Architectural, Automotive, Medical and more.
Facilities	52,000 sq. ft. manufacturing facility
Transaction Goals	The Owner is open to discussing a range of structures.
Transitional Period	Seller is willing to stay on and help grow the business.
Value-Add Services	The Company has the ability to complete complex parts with fast turnaround times.

For More Information Contact

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