

Acquisition Opportunity: Project "Game"

Online Retailer of Second-Hand Electronics

2023 Revenue: \$10.42M EBITDA: \$757K

2024 Revenue: \$12.60M EBITDA: \$905K

Overview

Established in 2009, Project GAME evolved from a one-person garage startup into a thriving enterprise. Initially reselling used video game consoles on eBay, the company transitioned to expertly refurbishing units. Founded in Westchester, the Company moved to its current facility in 2015, specializing in refurbishing and storing various video game consoles and accessories, from vintage models like GameCube to the latest gaming consoles

Notably, Project GAME's in-house team repairs devices down to the board level, previously outsourced to China. While primarily focused on video game consoles, they're proficient in laptops, tablets, cellphones, and more.

Project GAME is an approved vendor through Amazon Renewed and enjoys a preferred relationship with Best Buy for sourcing inventory. The company also lists products on Backmarket and maintains an active online presence.

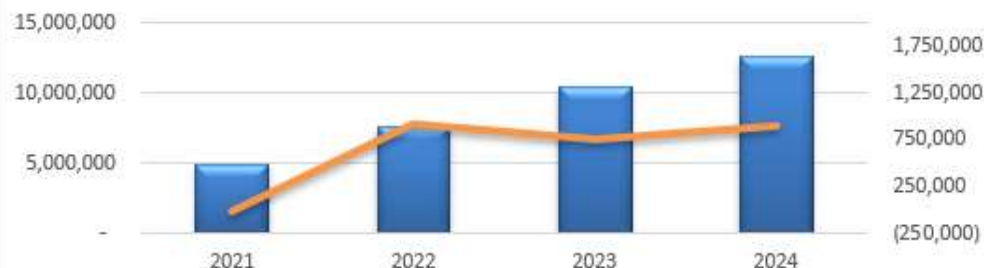
From modest beginnings to a prominent player in the gaming industry, Project GAME is poised for ongoing success.

Opportunity Highlights

Entity Type	S-Corp
Shareholders	1 Shareholder – active in day-to-day operations
Facilities	1 Location 15,000 sq. ft.
Services	Online sale of used and refurbished electronics
Regions	Across the United States - not bound by geographical location
Employees	15 employees (including shareholder)
Transaction Goals	Complete Sale
Transitional Period	Seller willing to remain for transitional period to acclimate incoming acquirer

Financial Summary

P&L Summary



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