

# Acquisition Opportunity Project "EMS"

2018 Revenues: \$19.6M

2018 EBITDA: \$3.9M

## Overview

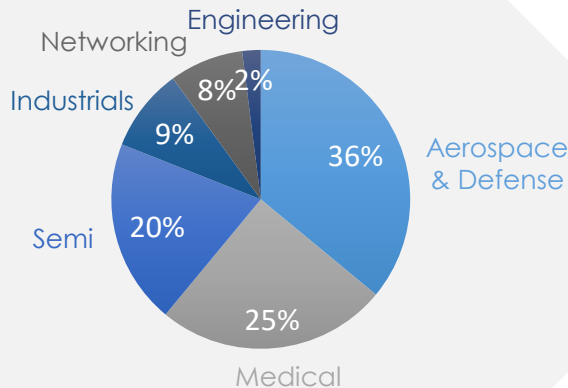
Project EMS is a leading electronic manufacturing services company serving a prominent client base in the aerospace, defense, satellite, medical, industrial and technology end-markets. The company specializes in:

- rapid prototyping
- Design for manufacturability
- low to medium volume production
- PCBA assembly
- new product introduction
- And several other value added manufacturing services

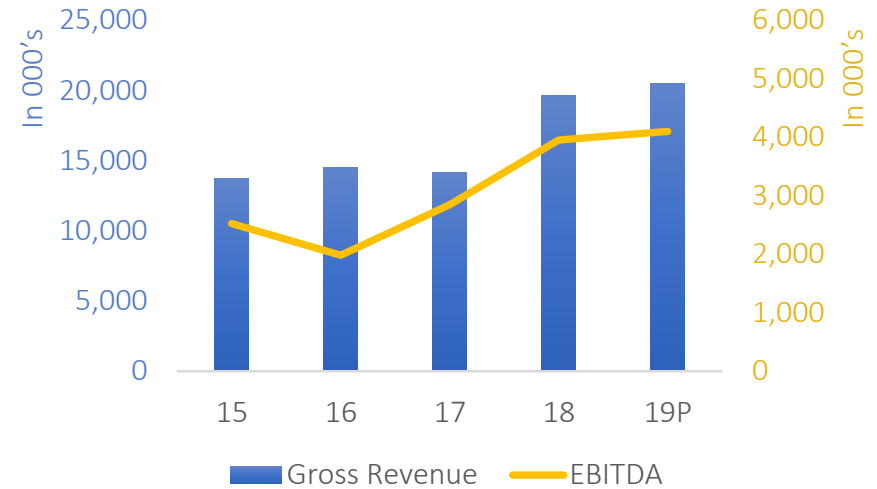
### Company Highlights:

- Steady financial performance underpinned by longevity and steadiness of customers, many of which are blue-chip companies;
- No customer exceeds more than 10% of total revenues (FY 2018);
- AS9100 certified;
- Deep and experienced management team;
- State of the art equipment: Company consistently invests in and maintains modern equipment to improve efficiency and quality.

Revenues by End Market Customers- FY 2018



## Financial Summary



20% average Ebitda (FY 2017-2018)

## Represented By:



- Orange, CA
- Las Vegas, NV
- Chicago, IL

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