

# Acquisition Opportunity: Project “Nutrients” – Medically Tailored Meals Provider

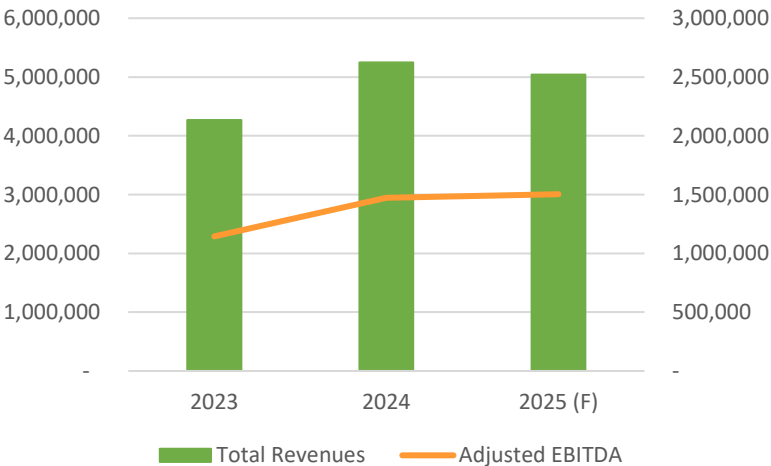
2023 Revenue: \$4.3M  
2024 Revenue: \$5.3M

2023 Adj EBITDA: \$1.1M  
2024 Adj EBITDA: \$1.5M

## Overview

Project Nutrients delivers medically tailored meals designed to support people living with chronic illnesses, recovery needs, or special dietary requirements. Each client begins with a dietitian-led assessment to ensure meals are personalized to their medical and nutritional needs, with ongoing adjustments as health conditions change. Meals are delivered weekly by a consistent driver, offering not only reliable service but also a friendly wellness check-in. By integrating nutrition, healthcare, and convenience, The company helps clients maintain independence at home, improve health outcomes, and reduce the risk of costly hospital visits.

## Financial Summary



## Highlights

Entity Type	S-Corp
Founding Year	The Company was established in 1996 and has been run by the current owner (2 <sup>nd</sup> Generation family owner) since 2018
Shareholders	1
Certifications	12 certificates for Food and Health Safety
Services	The Company’s primary service is creating medically tailored meals to those that qualify and delivering it to their house.
Clientele	Trusted service provider for notable end clients such as: CalOptima, BlueShield, Scan Health, etc.
Facilities	Three locations in Orange County.
Transaction Goals	The owner is looking to sell 100% of the shares of the business.
Terms of investment	The Company is being offered on a cash free, debt free basis with a normalized level of net working capital.

## For More Information Contact

Kari Laitinen, Executive JD, MBA  
Executive Vice President  
[Kari@PlethoraBusinesses.com](mailto:Kari@PlethoraBusinesses.com)

Connor Nguyen  
Associate  
[Connor@PlethoraBusinesses.com](mailto:Connor@PlethoraBusinesses.com)



2117 W. Orangewood Ave,  
Orange CA 92868  
(O) 714-255-8862

Disclaimer: This document is not to be construed as a term sheet or any other kind of offering document, nor is an offer to sell or the solicitation of an offer to purchase any security or invest in any private placement. Information contained herein is provided by company management. None of this information has been independently investigated or verified by Broker, there is no representation or warranty as to its completeness or accuracy, it is subject to change or withdrawal without notice, and may contain errors. All prospective parties to a transaction should rely upon their own verification and the advice of their respective professional legal, tax and investment advisors. **Transaction Type: Asset Sale. \*The Project name is a fictitious name; any pictures or graphics displayed are only meant to be representative of product line. Corporate BRE# 01252257**