

Acquisition Opportunity: Project "Interface" - Precision Test Interface Solutions

2025 Revenue: \$ 7.492m
 2025 Adj. EBITDA: \$ 980k

2024 Revenue: \$ 7.226m
 2024 Adj. EBITDA: \$ 801k

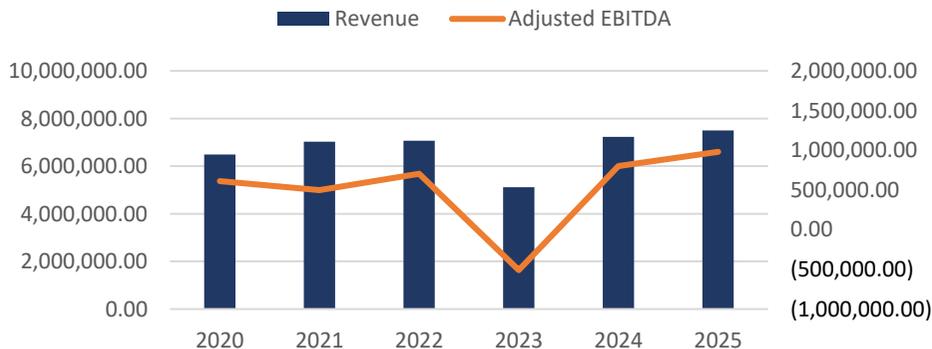
Overview

Project Interface is a U.S.-based provider of custom hardware test solutions, serving the semiconductor, medical, military, and advanced electronics sectors since 1989. The company specializes in interconnect sockets, electro-mechanical test fixtures, and automated systems used in failure analysis, reliability testing, and product validation. Its customer-specific designs are engineered to meet complex electrical, thermal, and mechanical requirements across a range of mission-critical applications.

Project Interface operates from a 12,000-square-foot facility in Northern California, with in-house design, machining, and testing capabilities supported by 11 high-precision CNC machines and advanced PCB tools. Its 37-person team includes long-tenured engineers, machinists, and assembly staff – many with over a decade at the company – contributing to consistent execution and technical depth.

The company serves a global base of more than 300 customers, including Qualcomm, Texas Instruments, Analog Devices, Infineon, Medtronic, and Cochlear. Strong customer loyalty, a deep design library, and cross-industry demand position Project Interface for continued growth in advanced testing applications.

Financial Summary



Highlights

Founding Year	1989 – Owner Founded
Shareholder Information	Absentee Founder owns 80%, remaining shares held by 2 employees and 2 outside directors
Employee Count	35 full-time employees
Employee Tenure	23 employees with >5 years 13 employees with >10 years
Scope of Operations	Global presence, serving semiconductor, medical, aerospace, automotive, military telecommunications, consumer, & more
Clientele	Qualcomm, Texas Instruments, Infineon, Google, Palo Alto Networks, Amkor, 100+ others globally
Facilities	12,000 sq. ft. facility
Services	Complete design & manufacturing of custom test sockets, PCB fixtures, and ATE Curve Tracers
Capabilities	High-precision tight-tolerance manufacturing, PCB layout and Mechanical design engineering
Transaction Goals	Secure capital for expansion in R&D, production, and product portfolio to grow in sales & customers.
Transitional Period	Existing management bench and full-time employees willing to remain post-acquisition.

For More Information Contact

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