

Acquisition Opportunity: Project "Jarvis" – 3PL Warehousing Company

2024 Revenue: \$ 4.47m
 2024 Adj. EBITDA: \$ 761k

2025 Revenue: \$6.22m
 2025 Adj. EBITDA: \$1.26m

Overview

Project "Jarvis" is an asset-light third-party logistics (3PL) provider based in Southern California. The warehousing and fulfillment company is a fast-growing logistics partner built for modern brands. Specializing in seamless e-commerce integrations, the company provides end-to-end fulfillment solutions including order processing, pick and pack, white-glove services and custom packaging tailored to each customer.

Designed to support high-growth online businesses, the operation integrates efficiently with major platforms, allowing brands to streamline their supply chain while delivering a premium customer experience. The company currently serves a diverse portfolio of clients across the apparel, health & wellness, accessories, and lifestyle categories.

Since its inception, the company has maintained strong momentum and consistent growth, increasing its reach and output in tandem with its partnerships/clients. Its client focused service model is built on operational efficiency and flexible fulfillment capabilities. The company has deep experience supporting e-commerce brands making it is well positioned to capture additional market share as online retail continues to expand

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Highlights

Services offered: Fulfillment, warehousing, e-commerce integration, value-priced shipping, and white glove services for premium consumer brands

Headquarters: Los Angeles Area, Southern California

Employee Count: 30 employees

Facilities: 40,000sq ft+ of warehouse space

Customers: Over 30 active customers

Core Markets: Consumer brands in categories including apparel, health & wellness, accessories and lifestyle

Transaction Goals: Majority or complete sale, currently accepting offers

Financial Summary

