

Acquisition Opportunity: Project "Transport"

2025 Revenue **\$5.60m**
 2025 EBITDA **\$ 409K**

2024 Revenue **\$5.47m**
 2024 Adj. EBITDA **\$ 400K**

Overview

Project Transport is a California-based, asset-backed transportation provider specializing in general commodity less-than-truckload (LTL) and expedited freight services, with a strong focus on air freight forwarding and time-sensitive logistics operations. The Company operates with full AB-5 compliance and maintains TSA-related training, testing, and STA protocols required for secure air cargo handling, supporting its reputation for reliability and responsiveness in time-sensitive environments.

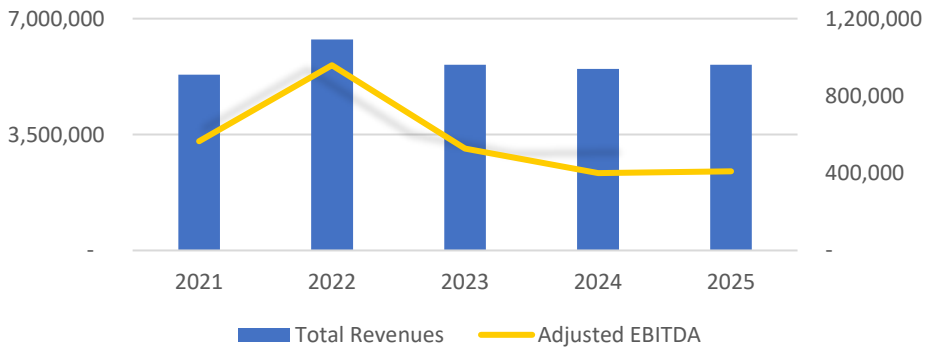
With 35 years of operating history, Project Transport has developed long-standing customer relationships supported by a scalable operating model. Its owned terminal infrastructure and company-operated fleet enable efficient cargo handling and consistent execution across time-sensitive freight movements. The Company is also licensed to transport limited quantities of hazardous materials.

Project Transport represents a compelling platform for growth within California's logistics market, offering strategic buyers the opportunity to increase capacity utilization, expand within existing logistics relationships, and scale operations across its established service footprint.

Highlights

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|--------------------|---|
| Entity Type | S-Corporation |
| Founding Year | 1988 Founder-owned and operated |
| Employees | 32 (Including Shareholder) AB-5 Compliant |
| Qualifications | STA Protocols Licensed to transport hazardous materials and non-perishable food items |
| Facilities | ~65,000 sq. ft. of shipping, staging, and transload space across multiple facilities with long-term optionality |
| Geographic Reach | Serves California's Central Valley, from the base of the Grapevine to Modesto, with regular service into LAX and SFO air cargo environments |
| Customers | 100+ active customers |
| Transaction Goals | Full sale of the business Real Estate Available |
| Transition Support | Seller is open to a transition period to support continuity and a smooth transition |

Financial Summary



For More Information

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