

Acquisition Opportunity: Project Metalworks

2025 Revenue: \$8.02M
2025 EBITDA: \$1.38M

2026 TTM Revenue: \$8.31M
2026 TTM EBITDA: \$1.74M

Overview

Project Metalworks is a full-service custom metal fabrication and manufacturing company based in the Mountain West. With over 40 years of industry experience, the Company serves as a one-stop fabrication shop. It handles everything from design and precision cutting to welding, finishing, and assembly for clients across the United States. It positions itself as its states most technologically advanced metalworking facility.

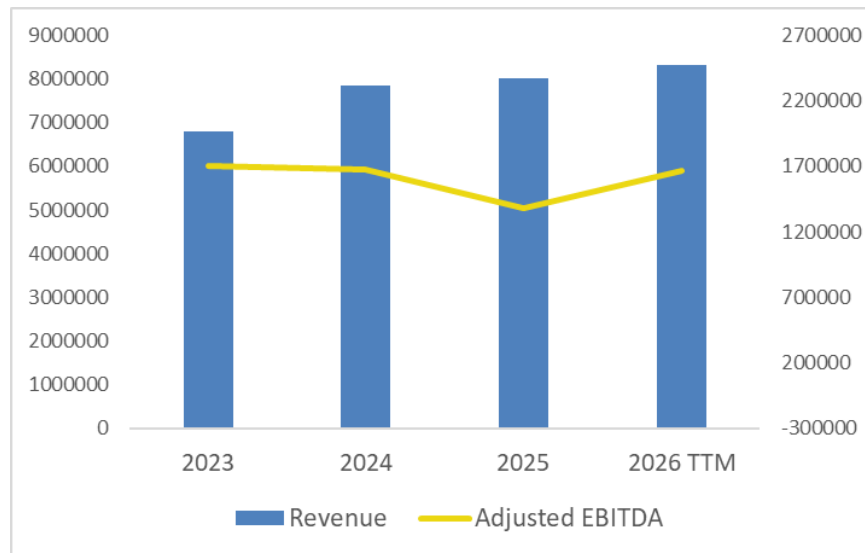
The Company emphasizes in-house design, fabrication and finishing, with a strong focus on quality American manufacturing. It has developed significant product lines for the architectural metals market and acts as a supply chain partner for various industries.

Project Metalworks employs 37 employees and operates as a veteran business enterprise. It handles projects of any size, from local custom homes to national contracts, including custom stainless steel installations in major buildings like the Transamerica T1 in San Francisco.

Highlights

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|-------------------|---|
| Entity Type | S-Corp |
| Founding Year | 1983 |
| Shareholders | 4 |
| # of Facilities | 1 |
| Transaction Goals | 2 Shareholders are looking to retire while 2 shareholders would be willing to stay with the business and potentially roll equity. |
| Transitory Period | Shareholders are willing to discuss |

Financial Summary



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