

Acquisition Opportunity: Project "Design" – Architectural Design Firm

4/30/2026 Revenue: \$3.34m
 4/30/2026 Adj. EBITDA: \$ 974 k

2025 Revenue: \$3.19m
 2025 Adj. EBITDA: \$1.00m

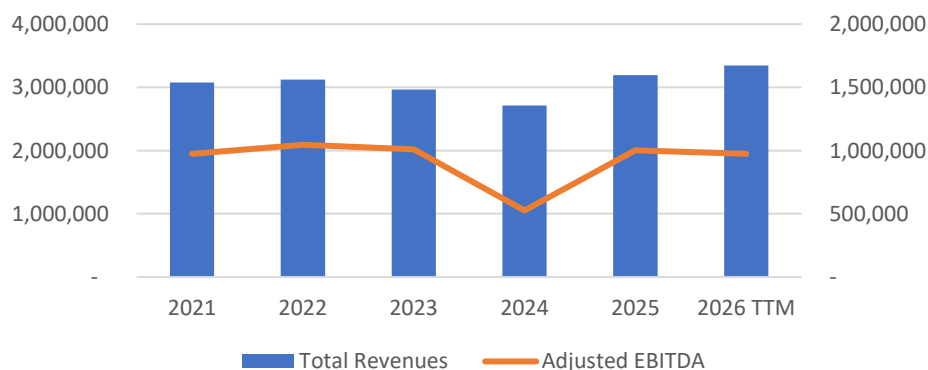
Overview

Project Design is a 40+ year architectural design firm serving commercial, industrial, and public-sector clients across Southern California and select national markets. The Company delivers full-cycle services from early-stage test-fit and space planning through construction documentation and administration, with deep expertise in accessibility, regulatory compliance, and technically complex facilities.

The firm is embedded early in client decision-making through hands-on test-fit and planning work that helps building owners, real estate brokers, and corporate occupiers evaluate and configure space. This front-end positioning, combined with long-standing client relationships, generates a consistent flow of repeat projects.

Operations are based in a dedicated Southern California office, and the Company is licensed to operate in 12 states, allowing it to follow clients across geographies. Approximately 85% of work is concentrated in Los Angeles, Orange, and Riverside Counties, supporting efficient project delivery and a strong regional presence.

Financial Summary



Highlights

Founding Year	1980's
Headquarters	Southern California
Employee Count	~ 12 employees
Facilities	Dedicated Southern California office
Licensure	12 U.S. states
Annual Projects (2025)	~75
Primary Geography	~85% in Los Angeles, Orange & Riverside Counties
Core Markets	Commercial, Industrial, & Institutional
Project Categories	Retail, Commercial & Industrial, Senior Living, Financial Architecture, Recreation & Education
Client Base	Long-standing institutional and corporate clients
Accessibility Expertise	California Title 24 & CASP

For More Information Contact

Brandon Lanza
 Associate
 Brandon@PlethoraBusinesses.com

Connor Nguyen
 Associate
 Connor@PlethoraBusinesses.com



2117 W. Orangewood Ave,
 Orange CA 92868
 (O) 714-255-8862

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