Acquisition Opportunity: Project "Eagle" - Environmental Remediation and Demolition Services

Demolition

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Asbestos

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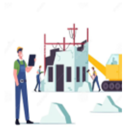

Emergency

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Mold Remediation

Entity Type	S-Corp
Established	2001
Ownership	Three shareholders; two active in day-to-day operations
Leadership	Long-tenured management team with established operational depth
Employees	Core management and office staff supported by a scalable W-2 field workforce
Geographic Scope	Primarily Southern California; licensed to operate in Nevada
Key Services	Environmental remediation & abatement; demolition (hard/soft); asbestos & lead removal; mold remediation; hazardous materials-related services
Client Base	General contractors, commercial and industrial clients, municipalities, school districts, and government-related entities
Facilities	Operating facility and yard supporting projects across Southern California
Transaction Overview	Ownership seeking a full sale; majority shareholder open to remaining involved post-transaction to support business development and continuity

“The Company” is an established environmental services contractor providing demolition, abatement, and remediation services across public and private sector projects throughout California, with licensure extending into Nevada. The Company supports a diverse client base including general contractors, municipalities, institutional organizations, and government-related entities, and has developed a reputation for executing complex, multi-scope environmental and demolition engagements.

The business is supported by a long-tenured leadership team and a scalable workforce model that enables execution across multiple concurrent projects of varying size and duration. Projects are supported by long standing relationships, with repeat engagement from contractors and institutional clients contributing to a steady flow of work.

With an active portfolio of ongoing engagements and established operational infrastructure, the Company represents an opportunity for an acquirer to expand environmental service capabilities or establish a scalable regional platform. The majority shareholder is open to remaining involved post-transaction in a business development capacity to support continuity and future growth initiatives.

Adjusted EBITDA reflects normalization for certain nonrecurring items. Operating results currently include certain owner-related expenses tied in part to business development activities, which may vary depending on post-transaction role structure. Additional detail will be provided in the CIM.

	2021	2022	2023	2024	2025	2026 TTM
Total Revenues	$ 22,626,381	$ 23,442,845	$ 16,334,341	$ 20,583,101	$ 32,538,020	$ 39,189,094
Reported EBITDA	4,682,586	2,711,009	(2,245,512)	1,721,387	5,715,634	7,329,798
Adjusted EBITDA	$ 2,759,559	$ 2,725,646	$ (2,212,028)	$ 2,051,945	$ 3,797,325	$ 5,400,192

To receive more information on this opportunity, contact:

Brandon Lanza, Associate
brandon@PlethoraBusinesses.com

George Lanza, President
george@PlethoraBusinesses.com

Christopher Arigan, Associate
chris@PlethoraBusinesses.com

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