

Acquisition Opportunity: Project "Tooling"

2025 Revenue: \$6.63M

2025 EBITDA: \$1.17M

2024 Revenue: \$7.02M

2024 EBITDA: \$1.16M

Overview

Project Tooling is a founder-owned custom metal stamping company based on the West Coast. The Company was founded in 1979 and specializes in short-run metal stampings, focusing on production quantities from as low as 50 pieces to up 100,000 pieces. The Company emphasizes economical, low-cost lifetime tooling that makes small-to-medium runs feasible and cost-effective.

Capabilities:

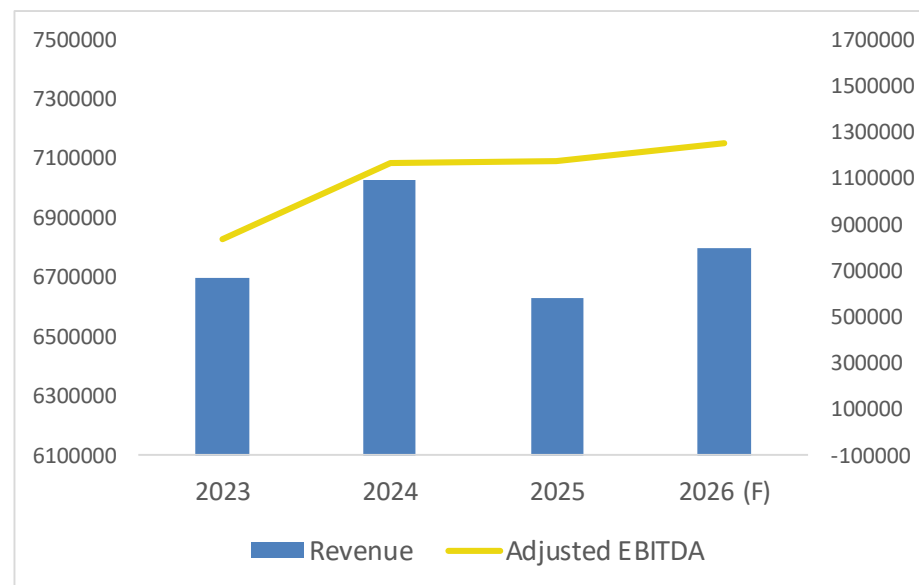
- Flat parts, formed parts, draw forms and complex assemblies
- Materials: Cold rolled steel, aluminum, stainless steel, copper, brass, and more
- Equipment: Over 35 presses (35-220 tons), in-house tooling department, CNC punching, laser cutting

The Company positions itself as a leader in short-run metal stampings, serving a broad range of industries such as Automotive, Aerospace, Medical, Commercial, Lighting and Music. The experienced staff has decades of experience and utilizes modern equipment to deliver high-quality, precision components.

Highlights

Entity Type	S-Corp
Founding Year	1979
Shareholders	1
Employees	~50
Scope of Operations	Tooling and Stamping
# of Facilities	1; 30,000 square feet
Transaction Goals	The Shareholder is looking to sell 100% of the Shares
Transitional Period	The Shareholder is an absentee owner

Financial Summary



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