

Acquisition Opportunity: Project "Geospatial"

2025 Revenue: \$14.58M

2025 EBITDA: \$1.77M

05/26 TTM Revenue: \$14.61M

05/26 TTM EBITDA: \$1.57M

Overview

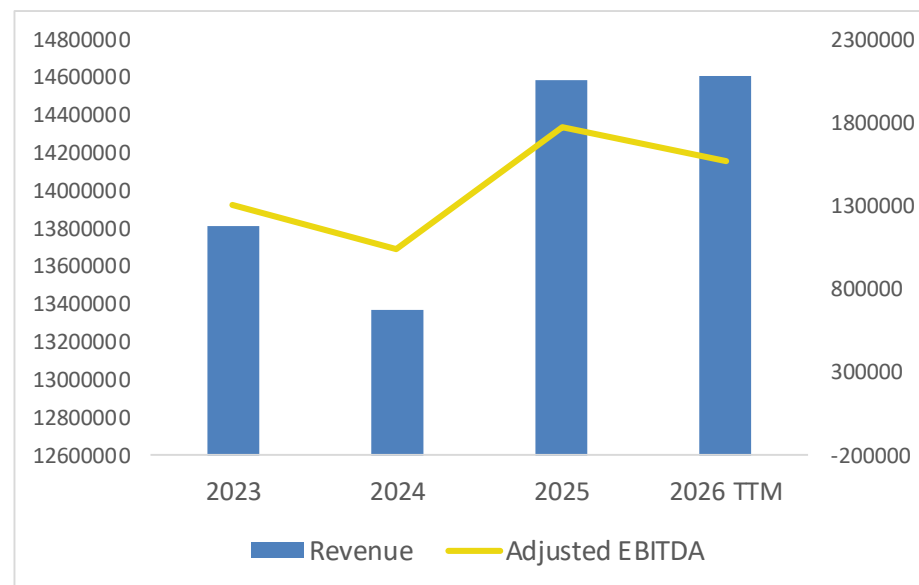
Project Geospatial is a Service-Disabled Veteran-Owned Small Business headquartered in Northern Virginia within the National Capital Region. The Company was founded in 2005 and emphasizes innovation in geospatial technology, GIS, cloud solutions, GEOINT, Software Development, Agile Program Management, Cloud Engineering, Data Analytics, Enterprise IT Support, National Security Services, and mission-critical intelligence support. It holds certifications like TS/SCI facility clearance, and various NAICS codes related to IT, consulting, and national security services.

Project Geospatial is a specialized government contractor known for delivering high-quality geospatial, IT, and intelligence solutions to support national security and federal missions. The Company's clients include the Department of Defense, Intelligence Community, Federal Civilian Agencies, and other defense/federal partners.

Highlights

Entity Type	S-Corp
Founding Year	2005
Shareholders	1
Employees	~113 employees, including cleared technical professionals supporting long-term federal programs.
Scope of Operations	Forward Support GeoINT Analysis, Agile Software Development and Enterprise Facilitation Support
# of Facilities	1
Transaction Goals	The owner is looking to sell 100% of their shares.
Transitional Period	The owner is willing to stay on during a transition period.

Financial Summary



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