Acquisition Opportunity Project "Diploma"

2025 Revenue: $7.38M
2026 (F) Revenue: $8.07M

2025 EBITDA: $3.89M
2026 (F) EBITDA: $4.25M

Opportunity Highlights:

- Entity Type: S-Corp
- Shareholders: 4
- Facilities: 3
- Offerings: Secondary Education, College Preparatory, Vocational & Technical Training, Media, Admissions Counseling & Career Placement and Intra- and Extra-Curricular
- Academics: High School Diploma, Middle School Promotion, Apex Learning
- Accreditations: COGNIA, NCAA and more
- Employees: ~25 Total Employees

Financial Summary



Overview

Project Diploma is a private school that utilizes the state's school voucher and student savings account programs to educate underprivileged students between the ages of 14 and 22. The school offers a range of courses that enables their students to complete their high school diploma and prepare for postsecondary education and vocational training.

The school's staff utilizes a proprietary, evidence-based learning system that matches with high-priority goals to provide flexible, high-quality academic and social emotional learning courses that enable kids to achieve grade-level competency and accelerate their learning.

The management team works closely with the City, the school district and the local public schools to recognize students who may be at risk and would benefit from their programs. They help provide the schools with an ability to show increased graduation rates while also benefiting local families.

Since its inception, Project Diploma has graduated thousands of students. The school currently has three locations and has plans to expand into new counties across the state while also adding additional curriculum which will allow the school to add new age groups to their offerings.

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