Acquisition Opportunity: Project “Rolled Steel" – West Coast-based Metal Distribution & Fabrication

2025 Revenue: $20.98M
2026 (TTM) Revenue: $25.62M

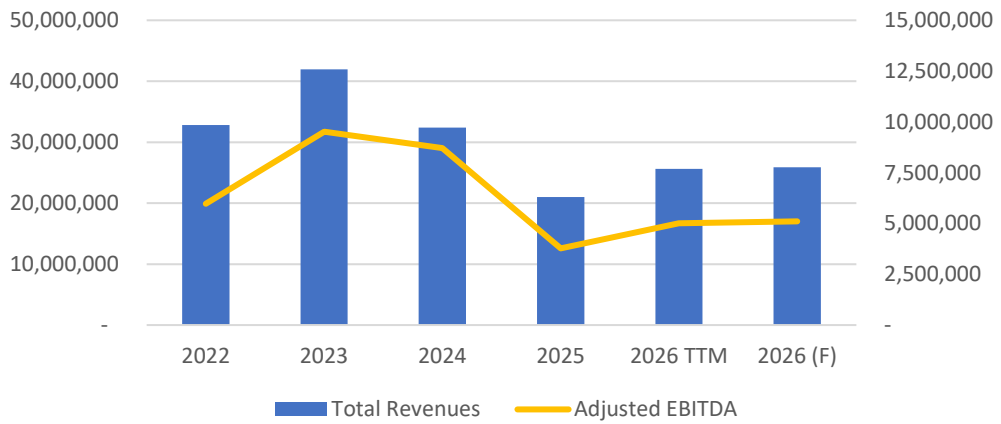
2025 Adj EBITDA: $3.77M
2026 (TTM) Adj EBITDA: $5.01M

Overview

Project Rolled Steel is a steel distributor and service center based in the West Coast, specializing in prime hot-rolled steel sheets, plates, coils, and floor plates. The Company was founded in 1983 and has since moved into a new facility in 2000 and expanded in 2020 to 150,000 sq. ft.

The Company has established itself as a key supplier for manufacturers and builders across the Western United States and offers a range of services including forming, shearing, slitting, leveling, equalizing, fiber-optic laser cutting, and plasma cutting. As a privately held entity with approximately 40 employees, Project Rolled Steel emphasizes quality, competitive pricing, and timely delivery to meet diverse customer needs in the steel fabrication industry.

Financial Summary



Highlights

Entity Type	S-Corp
Founding Year	1983
Shareholders	1
Employees	~40
Services	Leveling, Forming, Slitting, Equalizing, Laser Cutting, Plasma Cutting, Flat Bar Line
Clientele	The Company is a trusted supplier to a wide range of clients across the Western US
Facilities	~150,000 square feet
Transaction Goals	The owner is looking to sell 100% of their shares and retire
Transitionary Period	The current shareholder is open to a reasonable transition period
End Markets	Automotive, Heavy Equipment, Metal Buildings, Public Works, Waste Management, Electrical, Construction, Transportation, Agriculture, Safes & Vaults, Structural Steel, Water Tanks, Space, Metal Fabrication Shops

For More Information Contact

Brandon Lanza
Analyst
brandon@PlethoraBusinesses.com

Jeremy Manista
Associate
jeremy@PlethoraBusinesses.com

PLETHORA BUSINESSES

2117 W. Orangewood Ave,
Orange CA 92868
(O) 714-255-8862

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